



CRIMSON METAL ENGINEERING COMPANY LIMITED

Manufacturers & Exporters of E.R.W. STEEL TUBES - PIPES (BLACK & GALVANISED)

CIN : L27105TN1985PLC011566

Regd. & Head Office :
No. 163/1, K.SONS COMPLEX
II FLOOR, BROADWAY,
CHENNAI - 600 108. INDIA

Phone : 044-25240393 / 25240559

Website : www.crmetal.in

Date:- 06.07.2020
The Manager,
BSE Limited
Phiroj Jeejabhoy Towers
Dalal Street
Mumbai- 400023

SCRIP CODE- 526977

SUB:- Submission of Combined disclosure received from the acquirers as mentioned in the Annexure to this letter under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

We are in receipt of combined disclosure dated 06th July, 2020 made by acquirers as enshrined the Annexures of Form 10(5) under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations , 2011 regarding their acquisition of 11,45,277 Equity Shares of M/s Crimson Metal Engineering Company Limited.

Please take it on record.

Thanking You,

For M/s Crimson Metal Engineering Company Limited




Manish Rai
Company Secretary & Compliance Officer

Encl- As above

No	Acquirer	Address
1	Vinay Goyal HUF	203, St Marys Road, Alwarpet, Chennai-600018
2	Sri Vinay Goyal Trust	163/1, K Sons Complex, 4th Floor, Chennai-600108
3	Deepika Goyal	203, St Marys Road, Alwarpet, Chennai-600018
4	Prem Chand Goyal	E-11/5, Vasant Vihar, Delhi-110057
5	Arpit Goyal Sahuwala and Vinay Kumar Goyal (First Holder & Second Holder)	E-4/9, Vasant Vihar - Delhi - 110057
6.	Shri Prem Chand Goyal Trust	163/1, K Sons Complex, 4th Floor, Chennai-600108
7.	Anvita Goyal	203, St Marys Road, Alwarpet, Chennai-600018
8.	Aayushman Goyal and Mr Vinay Kumar Goyal (First Holder & Second Holder)	E-4/9, Vasant Vihar - Delhi - 110057
9.	Pragyan Goyal and Mr Nitin Goyal (First Holder & Second Holder)	203, St Marys Road, Alwarpet, Chennai-600018
10.	Sunil Kumar & Sons (HUF)	163/1, K Sons Complex, Chennai-600108, Tamil Nadu



M/Ka

11.	Sunil Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108
12.	Sejal Goyal and Sunil Kumar Goyal(First Holder & Second Holder)	E-11/5, Vasant Vihar ,Delhi-110057
13.	Ishaani Goyal and Sunil Kumar Goyal(First Holder & Second Holder)	E-11/5, Vasant Vihar ,Delhi-110057
14.	Yashomati Goyal Sahuwala and Sunil Kumar Goyal(First Holder & Second Holder)	E-11/5, Vasant Vihar ,Delhi-110057
15	Nitin Goyal HUF	203,St Marys Road, Alwarpet, Chennai-600018
16.	Sri Nitin Goyal Trust	163/1, K Sons Complex,4th Floor, Chennai-600108

M.K. Goyal




Annexure

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Crimson Metal Engineering Company Ltd
2.	Name of the acquirer(s)	As per Annexure 1
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. Acquirers are the promoters of the Target Company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure – 1
	b. Proposed date of acquisition	On or after 11 th of July, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	11,45,277
	d. Total shares to be acquired as % of share capital of TC	25.86
	e. Price at which shares are proposed to be acquired	Gift of Shares
	f. Rationale, if any, for the proposed transfer	Inter se Transfer between the promoters and Promoter Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under Rule 10(1)(a) of SEBI (SAST) Regulations, 2011 and Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N/A Since Shares are being Gifted
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N/A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N/A Since Shares are being Gifted

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)		As Annexed as Annexure- ii herewith			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.					
Ii	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		As Annexed as Annexure-ii Herewith			
11.	Shareholding details		Before the proposed		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A	Acquirer(s) and PACs (other than sellers)(*)	5,87,665	13.27	11,45,277	25.86
	B	Seller (s)	17,76,542	40.11	9,08,420	20.52
		The detailed Shareholding before and after the proposed Transaction is enclosed as Annexure-III				

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure- 1

Sl. No.	Acquirer	Transferor	Relevant Sub Clause of Regulation 10(1)(a) or under any other clause under which the acquirer is exempted from open offer	No. of Shares	% of total Shareholding
1	Vinay Goyal HUF	Vinay Kumar Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	1,12,386	2.54
2	Sri Vinay Goyal Trust	Vinay Kumar Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	1,12,386	2.54
3	Deepika Goyal	Vinay Kumar Goyal	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	87,412	1.97
4	Prem Chand Goyal	a) Vinay Kumar Goyal b) Yashomati Goyal Sahuwala	a) Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011 b) Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	a) 136190 b) 53,583 1,89,773	4.29
5	Arpit Goyal Sahuwala and Vinay Kumar Goyal (First Holder & Second Holder)	a)Vinay Kumar Goyal b) Prem Chand Goyal	a)Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011 b) Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	a) 3,365 b) 53,583 49,949	1.13
6.	Shri Prem Chand Goyal Trust	Prem Chand Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	1,31,119	2.96
7.	Anvita Goyal	Prem Chand Goyal	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
8.	Aayushman Goyal and Mr Vinay Kumar Goyal (First Holder & Second Holder)	Prem Chand Goyal	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
9.	Pragyan Goyal and Mr Nitin Goyal(First Holder & Second Holder)	Prem Chand Goyal	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
10.	Sunil Kumar & Sons (HUF)	Sunil Kumar Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	81,119	1.83

Sl. No.	Acquirer	Transferor	Relevant Sub Clause of Regulation 10(1)(a) or under any other clause under which the acquirer is exempted from open offer	No. of Shares	% of Holdings
11.	Sunil Goyal Trust	Sunil Kumar Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	81,119	1.83
12.	Sejal Goyal and Sunil Kumar Goyal(First Holder & Second Holder)	Yashomati Goyal Sahuwala	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
13.	Ishaani Goyal and Sunil Kumar Goyal(First Holder & Second Holder)	Yashomati Goyal Sahuwala	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
14.	Yashomati Goyal Sahuwala and Sunil Kumar Goyal(First Holder & Second Holder)	Yashomati Goyal Sahuwala	Under Rule 10(1)(a) of SEBI (SAST) Regulations , 2011	49,949	1.13
15	Nitin Goyal HUF	Deepika Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	160	0.003
16.	Sri Nitin Goyal Trust	Deepika Goyal	Pursuant to SEBI order dated 5 th June, 2020 under Regulation 11(5) of the SAST, Regulation 2011	160	0.003
			Grand Total	11,45,277	25.86

Annexure-III

Acquirer (s)	Before the Proposed transaction		After the proposed transaction	
	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares
Vinay Goyal HUF	NIL	NIL	1,12,386	2.53
Sri Vinay Goyal Trust	NIL	NIL	1,12,386	2.53
Deepika Goyal	320	0.007	87,412	1.97
Prem Chand Goyal	5,87,345	13.26	4,49,568	10.16
Arpit Goyal Sahuwal and Vinay Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Shri Prem Chand Goyal Trust	NIL	NIL	1,31,119	2.96
Anvita Goyal	NIL	NIL	49,949	1.13
Aayushman Goyal & Vinay Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Pragyan Goyal and Nitin Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Sunil Kumar & Sons HUF	NIL	NIL	81,119	1.83
Sri Sunil Goyal Trust	NIL	NIL	81,119	1.83
Sejal Goyal & Sunil Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Ishaani Goyal and Sunil Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Yashomati Goyal Sahuwala and Sunil Kumar Goyal (First Holder & Second Holder)	NIL	NIL	49,949	1.13
Nitin Goyal HUF	NIL	NIL	160	0.003
Sri Nitin Goyal Trust	NIL	NIL	160	0.003
Total	5,87,665	13.27	11,45,277	25.86

<u>Seller (s)</u>	Before the Proposed transaction		After the proposed transaction	
	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares	No. of Fully paid Equity Shares /Voting Rights Held	Shareholding as a Percentage of Total No. of Shares
Vinay Kumar Goyal	5,72,311	12.92	1,20,572	2.72
Prem Chand Goyal	5,87,375	13.26	4,49,568	10.16
Sunil Kumar Goyal	4,13,106	9.33	2,50,868	5.67
Yashomati Goyal Sahuwala	2,03,430	4.59	49,944	1.13
Deepika Goyal	320	0.007	87,412	1.97
Total	17,76,542	40.11	908420	20.52

Annexure-ii

Declaration by Vinay Goyal HUF, Sri Vinay Goyal Trust, Deepika Goyal, Prem Chand Goyal, Arpit Goyal Sahuwal and Vinay Kumar Goyal, Shri Prem Chand Goyal Trust , Anvita Goyal, Aayushman Goyal & Vinay Kumar Goyal , Pragyan Goyal and Nitin Kumar Goyal, Sunil Kumar & Sons HUF, Sri Sunil Goyal Trust, Sejal Goyal & Sunil Kumar Goyal , Ishaani Goyal and Sunil Kumar Goyal, Yashomati Goyal Sahuwala and Sunil Kumar Goyal, Nitin Goyal HUF, Sri Nitin Goyal Trust (the acquirer(s) Pursuant to acquisition made under Rule 10(1)(a) (i)

1. That the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)
2. That all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

